



POINTCLICKCARE INTEGRATION

# Less Time Charting. Better Documentation.

CascadeMD integrates natively with PointClickCare, pulling patient data in, converting voice dictation into structured notes, and pushing completed documentation directly back into PointClickCare. No parallel systems. No manual transfer. No extra steps.

## Native

BIDIRECTIONAL  
INTEGRATION

## AI-Powered

VOICE-TO-STRUCTURED  
NOTES

## HIPAA

COMPLIANT  
ARCHITECTURE

## Zero IT

FACILITY-SIDE  
SETUP

## THE INTEGRATION

# PointClickCare-Centered by Design

## WHY THE INTEGRATION MATTERS

CascadeMD is built around PointClickCare, not alongside it. Every step of the documentation workflow flows through PointClickCare: patient data in, structured note out. Providers never leave their existing system of record, and facilities never take on a parallel platform.

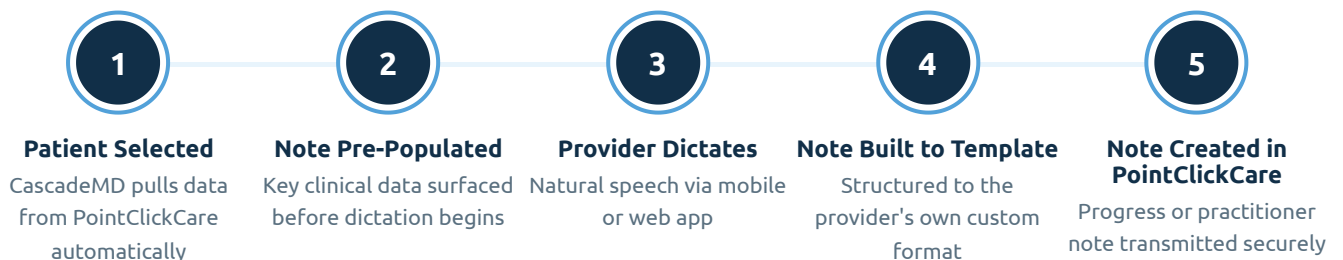
### Who It Is For

Physicians, APPs, and physician groups practicing in skilled nursing facilities and post-acute care settings who use PointClickCare as their primary clinical documentation platform.

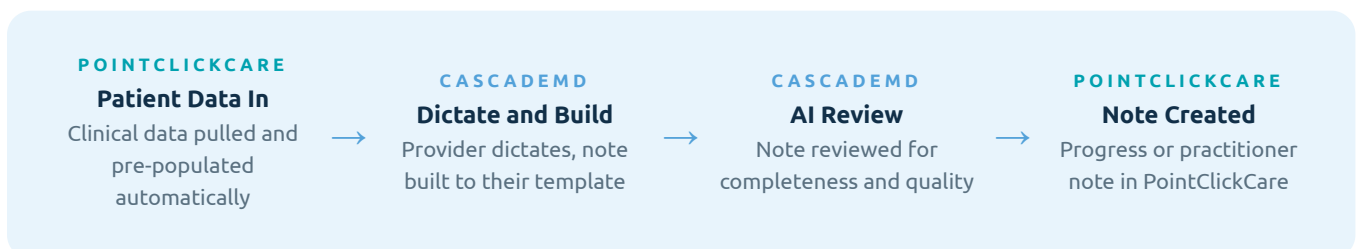
### How Activation Works

CascadeMD is a certified PointClickCare Marketplace Partner. Facility-side activation requires no IT project. It is enabled through the PointClickCare Marketplace and takes minutes to configure.

## END-TO-END WORKFLOW



## DATA FLOW



PointClickCare remains the **authoritative system of record** throughout. CascadeMD is the documentation pathway, not the destination.

## INTEGRATION DEEP DIVE

# What the Integration Does at Every Step

Here is how CascadeMD's PointClickCare integration operates across the full documentation lifecycle, from patient selection through note creation and billing handoff.



## Intelligent Pre-Population from PointClickCare

When a provider selects a patient, CascadeMD retrieves current data directly from PointClickCare and pre-populates the documentation workflow before a single word is dictated. A broad range of clinical data is surfaced automatically, giving providers full patient context without any manual lookup.



## AI-Assisted Voice Dictation

Providers dictate naturally using any mobile device or web browser. CascadeMD converts speech into structured notes built to each provider's own custom template and phrase library, so notes are consistent and complete without extra effort.

- No special hardware or app installation required
- Prior note summaries available on demand, surfacing key highlights from progress notes since the provider's last visit
- AI note review checks each note for completeness and quality before submission
- AI-suggested billing codes generated at note completion for biller review



## Configurable Review Workflows

CascadeMD supports flexible review models before notes are submitted to PointClickCare, so organizations can match their internal compliance and oversight requirements.

- Direct provider submission with no additional review step
- Single reviewer approval for organizations requiring a second sign-off
- Multi-level reviewer workflows for larger or more complex groups



## Secure Note Creation in PointClickCare

Once a note is finalized and approved, CascadeMD transmits it directly into PointClickCare as a progress note or practitioner note. The record lives in PointClickCare throughout.

- Notes appear in PointClickCare as native progress or practitioner note types
- Full audit trail maintained, HIPAA-compliant at every step

## BILLING HANDOFF

# Your Biller Gets Everything They Need. Automatically.

## NO POINTCLICKCARE ACCESS REQUIRED FOR BILLING

When a note is finalized, CascadeMD routes both the completed note and the patient facesheet directly to your biller of choice. Your billing team gets everything they need without ever needing to log into PointClickCare.

### What Gets Sent

The completed clinical note and the full patient facesheet are packaged and routed to the billing team at note finalization. No manual export or PointClickCare login required on the billing side.

### AI-Suggested Billing Codes

CascadeMD generates suggested billing codes based on note content and surfaces them alongside the note and facesheet for the biller to review. Fewer missed codes, less back-and-forth.

## KEY BENEFITS



### Faster Documentation While You Round

Dictate between patients as you round. No more end-of-day charting sessions or after-hours catch-up.



### No Duplicate Data Entry

Patient context from PointClickCare is already in the note before the provider speaks a word.



### Custom Templates and Phrase Libraries

Notes are built to each provider's own template and phrase library, so every note is consistent without extra effort.



### Biller Handoff Built In

Note and facesheet route to the billing team at finalization. No PointClickCare access needed on the billing side.



### Multi-Facility Scalability

One platform, one activation. CascadeMD scales across physician groups and multiple PointClickCare facilities.



### Compliance-Ready Workflows

Configurable review and approval workflows support organizational oversight requirements.

## BOOK A DEMO

## See CascadeMD Working Inside PointClickCare

A demo takes 20 minutes and walks through the full workflow, from patient selection and pre-population through dictation, note build, AI review, and final transmission back into PointClickCare. We tailor every session to the specific roles and workflows of whoever is in the room.

### What You Will See

Patient pre-population from PointClickCare, voice dictation with real-time note building, AI review and suggested billing codes, and note creation in PointClickCare.

### Who Should Attend

Physicians, APPs, practice managers, and DONs. Sessions are tailored to the specific role and workflow of whoever is in the room.



SCAN TO BOOK

## GET STARTED

## Ready to Activate the Integration?

CascadeMD is available now through the PointClickCare Marketplace. Activation requires no IT project on the facility side.

WEBSITE  
[cascade.md](https://cascade.md)

SUPPORT  
877.613.0001

EMAIL